

**FEC
FORM 3X****REPORT OF RECEIPTS
AND DISBURSEMENTS**
For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines. 12FE4M5

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

ADDRESS (number and street)

4245 N. Fairfax Drive

Suite 750

☐ Check if different than previously reported. (ACC)

Arlington

VA

22203

2. FEC IDENTIFICATION NUMBER ▼ CITY ▲ STATE ▲ ZIP CODE ▲

C C00333104

3. IS THIS REPORT ☒ NEW (N) OR ☐ AMENDED (A)

4. TYPE OF REPORT

(Choose One)

(a) Quarterly Reports:

☐ April 15 Quarterly Report (Q1)☐ July 15 Quarterly Report (Q2)☐ October 15 Quarterly Report (Q3)☐ January 31 Year-End Report (YE)☐ July 31 Mid-Year Report (Non-election Year Only) (MY)☐ Termination Report (TER)

(b) Monthly Report Due On: ☐ Feb 20 (M2) ☐ May 20 (M5) ☐ Aug 20 (M8) ☐ Nov 20 (M11) (Non-Election Year Only)
☐ Mar 20 (M3) ☐ Jun 20 (M6) ☐ Sep 20 (M9) ☐ Dec 20 (M12) (Non-Election Year Only)
☐ Apr 20 (M4) ☐ Jul 20 (M7) ☒ Oct 20 (M10) ☐ Jan 31 (YE)

(c) 12-Day ☐ Primary (12P) ☐ General (12G) ☐ Runoff (12R)
PRE-Election Report for the: ☐ Convention (12C) ☐ Special (12S)

Election on / / in the State of

(d) 30-Day ☐ General (30G) ☐ Runoff (30R) ☐ Special (30S)
POST-Election Report for the:

Election on / / in the State of

5. Covering Period / / 09 01 2014 through / / 09 30 2014

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Type or Print Name of Treasurer Brian H. Graff

Signature of Treasurer

Brian H. Graff

[Electronically Filed]

Date

 / / 10 17 2014

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 2 U.S.C. §437g.

Office
Use
Only**FEC FORM 3X**
Rev. 12/2004

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Page 2

Write or Type Committee Name

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Report Covering the Period: From: / / To: / /

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, <input type="text" value="2014"/>		<input type="text" value="101292.49"/>
(b) Cash on Hand at Beginning of Reporting Period.....	<input type="text" value="89250.59"/>	
(c) Total Receipts (from Line 19)	<input type="text" value="42953.00"/>	<input type="text" value="112741.25"/>
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	<input type="text" value="132203.59"/>	<input type="text" value="214033.74"/>
7. Total Disbursements (from Line 31)	<input type="text" value="203.44"/>	<input type="text" value="82033.59"/>
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d))	<input type="text" value="132000.15"/>	<input type="text" value="132000.15"/>
9. Debts and Obligations Owed TO the Committee (Itemize all on Schedule C and/or Schedule D)	<input type="text" value="0.00"/>	
10. Debts and Obligations Owed BY the Committee (Itemize all on Schedule C and/or Schedule D)	<input type="text" value="0.00"/>	



This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission
999 E Street, NW
Washington, DC 20463

Toll Free 800-424-9530
Local 202-694-1100

DETAILED SUMMARY PAGE

of Receipts

FEC Form 3X (Rev. 06/2004)

Page 3

Write or Type Committee Name

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Report Covering the Period:

From:

 M M / D D / Y Y Y Y
 09 01 2014

To:

 M M / D D / Y Y Y Y
 09 30 2014
I. Receipts
COLUMN A
Total This Period
COLUMN B
Calendar Year-to-Date

11. Contributions (other than loans) From:

(a) Individuals/Persons Other

Than Political Committees

(i) Itemized (use Schedule A).....

42603.00

105978.00

(ii) Unitemized

350.00

5274.00

(iii) TOTAL (add

Lines 11(a)(i) and (ii)..... ▶

42953.00

111252.00

(b) Political Party Committees

0.00

0.00

(c) Other Political Committees

(such as PACs).....

0.00

250.00

(d) Total Contributions (add Lines

11(a)(iii), (b), and (c)) (Carry

Totals to Line 33, page 5)

42953.00

111502.00

12. Transfers From Affiliated/Other

Party Committees.....

0.00

0.00

13. All Loans Received

0.00

0.00

14. Loan Repayments Received.....

0.00

0.00

15. Offsets To Operating Expenditures

(Refunds, Rebates, etc.)

(Carry Totals to Line 37, page 5).....

0.00

0.00

16. Refunds of Contributions Made

to Federal Candidates and Other

Political Committees.....

0.00

1239.25

17. Other Federal Receipts

(Dividends, Interest, etc.).....

0.00

0.00

18. Transfers from Non-Federal and Levin Funds

(a) Non-Federal Account

(from Schedule H3)

0.00

0.00

(b) Levin Funds (from Schedule H5)

0.00

0.00

(c) Total Transfers (add 18(a) and 18(b))..

0.00

0.00

19. Total Receipts (add Lines 11(d),

12, 13, 14, 15, 16, 17, and 18(c))..... ▶

42953.00

112741.25

20. Total Federal Receipts

(subtract Line 18(c) from Line 19)

42953.00

112741.25

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures	203.44	1908.64
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b))	203.44	1908.64
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	0.00	79122.95
24. Independent Expenditures (use Schedule E)	0.00	0.00
25. Coordinated Party Expenditures (2 U.S.C. §441a(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees	0.00	1002.00
(b) Political Party Committees	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	1002.00
29. Other Disbursements	0.00	0.00
30. Federal Election Activity (2 U.S.C. §431(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds	0.00	0.00
(c) Total Federal Election Activity (add .. Lines 30(a)(i), 30(a)(ii) and 30(b))....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	203.44	82033.59
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	203.44	82033.59

DETAILED SUMMARY PAGE
of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

III. Net Contributions/Operating Expenditures	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
33. Total Contributions (other than loans) (from Line 11(d), page 3)	42953.00	111502.00
34. Total Contribution Refunds (from Line 28(d))	0.00	1002.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33)	42953.00	110500.00
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) ►	203.44	1908.64
37. Offsets to Operating Expenditures (from Line 15, page 3).....	0.00	0.00
38. Net Operating Expenditures (subtract Line 37 from Line 36) ►	203.44	1908.64

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 OF 34
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Jeffery Acheson

Mailing Address 41 S High St Ste 2100

City State Zip Code
Columbus OH 43215-6102

FEC ID number of contributing
federal political committee.

C

Name of Employer

Schneider Downs Wealth Management Advi

Occupation

INVESTMENT ADVISOR

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1750.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 30 / 2014

Transaction ID : C2852498

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Jeffery Acheson

Mailing Address 41 S High St Ste 2100

City State Zip Code
Columbus OH 43215-6102

FEC ID number of contributing
federal political committee.

C

Name of Employer

Schneider Downs Wealth Management Advi

Occupation

INVESTMENT ADVISOR

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1750.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 30 / 2014

Transaction ID : C2852499

Amount of Each Receipt this Period

625.00

Full Name (Last, First, Middle Initial)

C. William Anastasiades

Mailing Address 195 Farmington Ave Ste 303

City State Zip Code
Farmington CT 06032-1748

FEC ID number of contributing
federal political committee.

C

Name of Employer

Pension Consultants, Inc.

Occupation

VICE PRESIDENT

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 16 / 2014

Transaction ID : C2852385

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1625.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Hal Anderson

Mailing Address 881 Escalante Dr

City

Saint George

State

UT

Zip Code

84790-7609

FEC ID number of contributing
federal political committee.

C

Name of Employer

Soltis Investment Advisors

Occupation

Financial Advisor

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 30 / 2014

Transaction ID : C2852503

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. anonymous Anonymous

Mailing Address Unknown at the moment

City

State

Zip Code

FEC ID number of contributing
federal political committee.

C

Name of Employer

Information Requested

Occupation

Information Requested

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 30 / 2014

Transaction ID : C2852504

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

C. Alexander G Assaley

Mailing Address 7700 Old Georgetown Rd

City

Bethesda

State

MD

Zip Code

20814-6100

FEC ID number of contributing
federal political committee.

C

Name of Employer

AFS 401(k) Retirement Services, LLC

Occupation

Plan Advisor

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 30 / 2014

Transaction ID : C2852495

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

750.00

: 97 `A-G79 @G B9CI G`H9LH`F9 @H98 `HC`5 `F9DCFHŽG7 <98I @`CF`+H9A-N5HCB
.

Form/Schedule: SA11AI
Transaction ID : C2852504

The committee is researching the source of this contribution and will refund or submit the source within the appropriate time period.

Form/Schedule:
Transaction ID:

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 9 OF 34
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Jeff Atwell

Mailing Address 2720 W 7th St Ste 202

City State Zip Code
Fort Worth TX 76107-2257

FEC ID number of contributing
federal political committee.

C

Name of Employer
American National Bank of Texas Trust

Occupation
NEW BUSINESS DEVELOPMENT

Receipt For: 2014
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
09 / 24 / 2014

Transaction ID : C2852452

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Burl Bachman

Mailing Address 6800 Paragon Place Suite 210

City State Zip Code
Richmond VA 23230

FEC ID number of contributing
federal political committee.

C

Name of Employer
RPAS, Ltd.

Occupation
PRESIDENT

Receipt For: 2014
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y
09 / 24 / 2014

Transaction ID : C2852451

Amount of Each Receipt this Period

1000.00

Full Name (Last, First, Middle Initial)

C. Beau Beaulieu

Mailing Address 4109 Walnut Dr

City State Zip Code
New Iberia LA 70563-3344

FEC ID number of contributing
federal political committee.

C

Name of Employer
CoSource Financial Group

Occupation
Financial Advisor

Receipt For: 2014
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
09 / 30 / 2014

Transaction ID : C2852501

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1750.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. James Brockelman

Mailing Address 101 Huntington Ave

City
Boston

State
MA

Zip Code
02199-7603

FEC ID number of contributing
federal political committee.

C

Name of Employer

John Hancock Retirement Plan Services

Occupation

Financial Advisor

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

09 / 30 / 2014

Transaction ID : C2852500

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Daniel Bryant

Mailing Address 707 Skokie Blvd., Suite 250

City

Northbrook

State

IL

Zip Code

60062

FEC ID number of contributing
federal political committee.

C

Name of Employer

Sheridan Road Financial, LLC

Occupation

Information Requested

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

09 / 24 / 2014

Transaction ID : C2852453

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Alisa F Cassil

Mailing Address 4245 N. Fairfax Drive
Suite 750

City

Arlington

State

VA

Zip Code

22202

FEC ID number of contributing
federal political committee.

C

Name of Employer

ASPPA

Occupation

Government Affairs

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

260.00

Date of Receipt

09 / 10 / 2014

Transaction ID : C2852391

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1000.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER: PAGE 11 OF 34

(check only one)

<input checked="" type="checkbox"/> 11a	<input type="checkbox"/> 11b	<input type="checkbox"/> 11c	<input type="checkbox"/> 12
<input type="checkbox"/> 13	<input type="checkbox"/> 14	<input type="checkbox"/> 15	<input type="checkbox"/> 16
<input type="checkbox"/> 17			

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Alisa F CassilMailing Address 4245 N. Fairfax Drive
Suite 750City State Zip Code
Arlington VA 22202FEC ID number of contributing
federal political committee.

C

Name of Employer

ASPPA

Occupation

Government Affairs

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

260.00

Date of Receipt

M M / D D / Y Y Y Y Y
09 / 11 / 2014

Transaction ID : C2852390

Amount of Each Receipt this Period

1.00

Full Name (Last, First, Middle Initial)

B. Alisa F CassilMailing Address 4245 N. Fairfax Drive
Suite 750City State Zip Code
Arlington VA 22202FEC ID number of contributing
federal political committee.

C

Name of Employer

ASPPA

Occupation

Government Affairs

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

260.00

Date of Receipt

M M / D D / Y Y Y Y Y
09 / 24 / 2014

Transaction ID : C2852392

Amount of Each Receipt this Period

1.00

Full Name (Last, First, Middle Initial)

C. Alisa F CassilMailing Address 4245 N. Fairfax Drive
Suite 750City State Zip Code
Arlington VA 22202FEC ID number of contributing
federal political committee.

C

Name of Employer

ASPPA

Occupation

Government Affairs

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

260.00

Date of Receipt

M M / D D / Y Y Y Y Y
09 / 25 / 2014

Transaction ID : C2852393

Amount of Each Receipt this Period

1.00

SUBTOTAL of Receipts This Page (optional)..... ►

3.00

TOTAL This Period (last page this line number only)..... ►

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Edward Chairvolotti

Mailing Address 550 N Bumby Ave Ste 190

City State Zip Code
Orlando FL 32803

FEC ID number of contributing
federal political committee.

C

Name of Employer
Chairvolotti Financial

Occupation
Information Requested

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

09 / 30 / 2014

Transaction ID : C2852488

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Ronald Church

Mailing Address 4900 California Ave. Tower B-210

City State Zip Code
Bakersfield CA 93309

FEC ID number of contributing
federal political committee.

C

Name of Employer
Ironwood Retirement Plan Consultants

Occupation
FINANCIAL PLANNER

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

09 / 16 / 2014

Transaction ID : C2852384

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

C. Tony Ciocca

Mailing Address 21 W Main St

City State Zip Code
Waterbury CT 06702-2013

FEC ID number of contributing
federal political committee.

C

Name of Employer
Institutional Investment Consulting

Occupation
Information Requested

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

09 / 30 / 2014

Transaction ID : C2852497

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1000.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

FOR LINE NUMBER:
(check only one)

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☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Michelle coble

Mailing Address 1601 NW Expressway Ste 1310

City State Zip Code
Oklahoma City OK 73118-1432

FEC ID number of contributing
federal political committee.

C

Name of Employer

MetLife

Occupation

CRPS

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 30 / 2014

Transaction ID : C2852470

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Corby Dall

Mailing Address 33272 Valle Rd.

City State Zip Code
San Juan Capistrano CA 92675-4849

FEC ID number of contributing
federal political committee.

C

Name of Employer

LPL Financial Retirement Partners

Occupation

Information Requested

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 30 / 2014

Transaction ID : C2852494

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Stephen L Dobrow

Mailing Address 875 Mahler Road, Suite 105

City State Zip Code
Burlingame CA 94010-1615

FEC ID number of contributing
federal political committee.

C

Name of Employer

Primark Benefits

Occupation

Pension consultant

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 24 / 2014

Transaction ID : C2852449

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1250.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Noel Dulac

Mailing Address 138 River Rd.

City State Zip Code
Andover MA 01810

FEC ID number of contributing
federal political committee.

C

Name of Employer
John Hancock Financial Network

Occupation
Information Requested

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

09 / 30 / 2014

Transaction ID : C2852491

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Michael A Dullaghan

Mailing Address 1 Post Office Sq

City State Zip Code
Boston MA 02109-2106

FEC ID number of contributing
federal political committee.

C

Name of Employer
Putnam Investments

Occupation
Plan Advisor

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

09 / 26 / 2014

Transaction ID : C2852459

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Mark Eidlin

Mailing Address 1241 Pittsford Victor Rd

City State Zip Code
Pittsford NY 14534-9558

FEC ID number of contributing
federal political committee.

C

Name of Employer
Merrill Lynch

Occupation
Financial Advisor

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

09 / 13 / 2014

Transaction ID : C2852436

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1250.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Mark Eidlin

Mailing Address 1241 Pittsford Victor Rd

City State Zip Code
Pittsford NY 14534-9558

FEC ID number of contributing
federal political committee.

C

Name of Employer

Merrill Lynch

Occupation

Financial Advisor

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 23 / 2014

Transaction ID : C2852445

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Walter Eife

Mailing Address 255 New Jersey Ave

City State Zip Code
Haddon Township NJ 08108-1730

FEC ID number of contributing
federal political committee.

C

Name of Employer

McLaughlin Asset Management

Occupation

Financial Advisor

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 30 / 2014

Transaction ID : C2852489

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

C. Cathy Gianotto

Mailing Address 1041 Alder Way

City State Zip Code
Evans GA 30809

FEC ID number of contributing
federal political committee.

C

Name of Employer

Retirement Strategies, Incorporated

Occupation

THIRD PARTY ADMINISTRATOR

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 11 / 2014

Transaction ID : C2852394

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1000.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Alfred Gilbert

Mailing Address 233 Farley Rd

City State Zip Code
Hollis NH 03049-5920

FEC ID number of contributing
federal political committee.

C

Name of Employer
Financial Strategies Retirement Partne

Occupation
Financial Advisor

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y
09 / 30 / 2014

Transaction ID : C2852493

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Jason Grantz

Mailing Address 306 S 2nd Ave

City State Zip Code
Highland Park NJ 08904-2227

FEC ID number of contributing
federal political committee.

C

Name of Employer
Unified Trust Company, NA

Occupation
CONSULTANT

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

M M / D D / Y Y Y Y Y
09 / 13 / 2014

Transaction ID : C2852428

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Steve Greenbaum

Mailing Address 3 US Highway 46 West

City State Zip Code
Fairfield NJ 07004-2904

FEC ID number of contributing
federal political committee.

C

Name of Employer
Altigro Pension Services, Inc.

Occupation
CONSULTANT/ PLAN DESIGN

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y
09 / 16 / 2014

Transaction ID : C2852387

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1250.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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Detailed Summary Page

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Jamie Greenleaf

Mailing Address 11 Ward Ave

City

Rumson

State

NJ

Zip Code

07760-1915

FEC ID number of contributing
federal political committee.

C

Name of Employer

Cafaro Greenleaf

Occupation

Financial Advisor

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

09 / 30 / 2014

Transaction ID : C2852487

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Scott Hayes

Mailing Address 2616 Sir Turquin Ln

City

Lewisville

State

TX

Zip Code

75056-5724

FEC ID number of contributing
federal political committee.

C

Name of Employer

ISC Group, Inc.

Occupation

INVESTMENT MANAGER

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2250.00

Date of Receipt

09 / 16 / 2014

Transaction ID : C2852388

Amount of Each Receipt this Period

2000.00

Full Name (Last, First, Middle Initial)

C. Jim Hudson

Mailing Address 400 Austin Ave.

City

Waco

State

TX

Zip Code

76701-2142

FEC ID number of contributing
federal political committee.

C

Name of Employer

July Business Services

Occupation

THIRD PARTY ADMINISTRATOR

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

09 / 24 / 2014

Transaction ID : C2852389

Amount of Each Receipt this Period

1000.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

3250.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. James Patrick Ingold

Mailing Address 115 W Jefferson Street, Suite 200

City State Zip Code
Bloomington IL 61701-3946

FEC ID number of contributing
federal political committee.

C

Name of Employer

Striegel Knobloch & Company

Occupation

Pension consultant

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 17 / 2014

Transaction ID : C2852440

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Michael Kane

Mailing Address 2300 Lakeview Parkway Suite 700

City State Zip Code
Alpharetta GA 30076

FEC ID number of contributing
federal political committee.

C

Name of Employer

Michael M. Kane & Associates, LLC

Occupation

Information Requested

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 30 / 2014

Transaction ID : C2852484

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

C. Stephanie D Katz

Mailing Address 8639B 16 Street, Suite 109

City State Zip Code
Silver Spring MD 20910-2273

FEC ID number of contributing
federal political committee.

C

Name of Employer

CETA Benefit Consulting Group, LLC

Occupation

Pension consultant

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
09 / 13 / 2014

Transaction ID : C2852427

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1250.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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Detailed Summary Page

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Kyla Marie Keck

Mailing Address Post Office Box 32999

City

Knoxville

State

TN

Zip Code

37919-4005

FEC ID number of contributing
federal political committee.

C

Name of Employer

Retirement Plan Consultants

Occupation

Pension consultant

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

09 / 25 / 2014

Transaction ID : C2852456

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Lisa Kottler

Mailing Address 1250 S Capital of Texas Hwy

City

Austin

State

TX

Zip Code

78746-6446

FEC ID number of contributing
federal political committee.

C

Name of Employer

NFP

Occupation

VICE PRESIDENT

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

09 / 26 / 2014

Transaction ID : C2852457

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Mark Lamoriello

Mailing Address 730 Bridgecreek Ct

City

Sanford

State

FL

Zip Code

32771-7175

FEC ID number of contributing
federal political committee.

C

Name of Employer

LAMCO Advisory Services, Inc.

Occupation

Financial Advisor

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

09 / 30 / 2014

Transaction ID : C2852502

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1000.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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Detailed Summary Page

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Brian Lampsa

Mailing Address 16618 Black Oak Ct

City
Parker

State
CO

Zip Code
80134-2533

FEC ID number of contributing
federal political committee.

C

Name of Employer

Raymond James

Occupation

Financial Advisor

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

09 / 30 / 2014

Transaction ID : C2852482

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Chuck Lax

Mailing Address 28400 Northwestern Hwy Fl 3

City

Southfield

State

MI

Zip Code

48034-8348

FEC ID number of contributing
federal political committee.

C

Name of Employer

Maddin, Hauser, Wartell, Roth & Heller

Occupation

ATTORNEY

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

09 / 27 / 2014

Transaction ID : C2852462

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Patrick McKiernan

Mailing Address 444 S Flower St
Fl 34

City

Los Angeles

State

CA

Zip Code

90071-2974

FEC ID number of contributing
federal political committee.

C

Name of Employer

Morgan Stanley Wealth Management

Occupation

Financial Advisor

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

09 / 30 / 2014

Transaction ID : C2852490

Amount of Each Receipt this Period

250.00

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TOTAL This Period (last page this line number only)..... ►

1000.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. James J McKinney

Mailing Address 3736 Executive Center Dr Fl 2

City State Zip Code
 Augusta GA 30907-2360

FEC ID number of contributing
federal political committee.

C

Name of Employer

Retirement Strategies Incorpor

Occupation

VICE PRESIDENT

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

2500.00

Date of Receipt

09 / 24 / 2014

Transaction ID : C2852447

Amount of Each Receipt this Period

2500.00

Full Name (Last, First, Middle Initial)

B. Judy Miller

Mailing Address 4245 N Fairfax Dr
 Suite 750

City State Zip Code
 Arlington VA 22203

FEC ID number of contributing
federal political committee.

C

Name of Employer

ASPPA

Occupation

Chief of Actuarial Issues

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

09 / 18 / 2014

Transaction ID : C2852442

Amount of Each Receipt this Period

1000.00

Full Name (Last, First, Middle Initial)

C. James Moyes

Mailing Address 1012 W 550 N

City State Zip Code
 Lehi UT 84043-4032

FEC ID number of contributing
federal political committee.

C

Name of Employer

RedStone Advisors, LLC., Wells Fargo A

Occupation

Financial Advisor

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

09 / 30 / 2014

Transaction ID : C2852465

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

4000.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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Detailed Summary Page

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Joseph A. Nichols

Mailing Address 205 W. Kansas Street

City State Zip Code
 Liberty MO 64068

FEC ID number of contributing
federal political committee.

C

Name of Employer

McCloud & Nichols, Inc.

Occupation

Actuary

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

09 / 13 / 2014

Transaction ID : C2852437

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Stig Nybo

Mailing Address 2000 Alameda de Las Pulgas Ste 161

City State Zip Code
 San Mateo CA 94403-1270

FEC ID number of contributing
federal political committee.

C

Name of Employer

Transamerica Retirement Services

Occupation

EXECUTIVE

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

09 / 25 / 2014

Transaction ID : C2852455

Amount of Each Receipt this Period

1000.00

Full Name (Last, First, Middle Initial)

c. Jim O'Shaughnessy

Mailing Address 707 Skokie Blvd

City State Zip Code
 Northbrook IL 60062-2869

FEC ID number of contributing
federal political committee.

C

Name of Employer

Sheridan Road Financial

Occupation

Information Requested

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

09 / 24 / 2014

Transaction ID : C2852450

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

2000.00

SCHEDULE A (FEC Form 3X)

ITEMIZED RECEIPTS

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

<p>Full Name (Last, First, Middle Initial)</p> <p>A. John C. Peters</p> <p>Mailing Address 304 Eureka Dr NE</p> <p>City Atlanta State GA Zip Code 30305-4256</p> <p>FEC ID number of contributing federal political committee. <input type="text" value="C"/></p> <p>Name of Employer Commonwealth Financial Network Occupation Financial Advisor</p> <p>Receipt For: 2014 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼</p> <p>Aggregate Year-to-Date ▼ <input type="text" value="500.00"/></p>		<p>Date of Receipt</p> <p><input type="text" value="09"/> / <input type="text" value="30"/> / <input type="text" value="2014"/></p> <p>Transaction ID : C2852505</p> <p>Amount of Each Receipt this Period <input type="text" value="500.00"/></p>
<p>Full Name (Last, First, Middle Initial)</p> <p>B. Kurt Piper</p> <p>Mailing Address 2554 Lincoln Blvd PMB 105</p> <p>City Venice State CA Zip Code 90291-5082</p> <p>FEC ID number of contributing federal political committee. <input type="text" value="C"/></p> <p>Name of Employer Piper Pension and Profit Sharing Occupation Pension consultant</p> <p>Receipt For: 2014 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼</p> <p>Aggregate Year-to-Date ▼ <input type="text" value="2500.00"/></p>		<p>Date of Receipt</p> <p><input type="text" value="09"/> / <input type="text" value="18"/> / <input type="text" value="2014"/></p> <p>Transaction ID : C2852441</p> <p>Amount of Each Receipt this Period <input type="text" value="2500.00"/></p>
<p>Full Name (Last, First, Middle Initial)</p> <p>C. Stephen Popper</p> <p>Mailing Address 101 Tremont St SageView Advisory</p> <p>City Boston State MA Zip Code 02108-5013</p> <p>FEC ID number of contributing federal political committee. <input type="text" value="C"/></p> <p>Name of Employer Willis Occupation Financial Advisor</p> <p>Receipt For: 2014 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼</p> <p>Aggregate Year-to-Date ▼ <input type="text" value="500.00"/></p>		<p>Date of Receipt</p> <p><input type="text" value="09"/> / <input type="text" value="24"/> / <input type="text" value="2014"/></p> <p>Transaction ID : C2852446</p> <p>Amount of Each Receipt this Period <input type="text" value="500.00"/></p>
<p>SUBTOTAL of Receipts This Page (optional)..... ▶</p>		<p><input type="text" value="3500.00"/></p>
<p>TOTAL This Period (last page this line number only)..... ▶</p>		<p><input type="text" value=""/></p>

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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(check only one)

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☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Sadie Pourfathi

Mailing Address 3150 Almaden Expy Ste 241

City State Zip Code
 San Jose CA 95118-1250

FEC ID number of contributing
federal political committee.

C

Name of Employer

CH Pension Service

Occupation

PRESIDENT

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

550.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 09 / 19 / 2014

Transaction ID : C2852443

Amount of Each Receipt this Period

300.00

Full Name (Last, First, Middle Initial)

B. David Reich

Mailing Address 9785 Towne Centre Drive

City State Zip Code
 San Diego CA 92121

FEC ID number of contributing
federal political committee.

C

Name of Employer

LPL Financial Retirement Partners

Occupation

Information Requested

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 09 / 30 / 2014

Transaction ID : C2852492

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

c. Dale C Rogers

Mailing Address 7004 Mira Vista Blvd

City State Zip Code
 Fort Worth TX 76132-4507

FEC ID number of contributing
federal political committee.

C

Name of Employer

Rogers & Associates

Occupation

Pension consultant

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

5000.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 09 / 16 / 2014

Transaction ID : C2852386

Amount of Each Receipt this Period

5000.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

5550.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Ruth Roper

Mailing Address 1111 Buckridge Rd

City

Wetumpka

State

AL

Zip Code

36093-2325

FEC ID number of contributing
federal political committee.

C

Name of Employer

Corporate Financial Services,

Occupation

Executive Vice President

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

09 / 13 / 2014

Transaction ID : C2852432

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Steve Rosen

Mailing Address 426 Queensboro Ln

City

Haddonfield

State

NJ

Zip Code

08033-4015

FEC ID number of contributing
federal political committee.

C

Name of Employer

Stephen H. Rosen & Associates, Inc.

Occupation

CONSULTANT

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

09 / 12 / 2014

Transaction ID : C2852426

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Jen San Fillippo

Mailing Address 675 N. Barker Road

City

Brookfield

State

WI

Zip Code

53045

FEC ID number of contributing
federal political committee.

C

Name of Employer

La Bri Group Retirement Services

Occupation

PRESIDENT

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

09 / 30 / 2014

Transaction ID : C2852485

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1250.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. John M Sciarra

Mailing Address 3030 Old Ranch Parkway, Suite 400

City State Zip Code
 Seal Beach CA 90740

FEC ID number of contributing
federal political committee.

C

Name of Employer

National Retirement Services, Inc

Occupation

Pension consultant

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

09 / 13 / 2014

Transaction ID : C2852431

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Eric Smith

Mailing Address 400 Linden Oaks

City State Zip Code
 Rochester NY 14625-2818

FEC ID number of contributing
federal political committee.

C

Name of Employer

UBS Financial Services

Occupation

INVESTMENT ADVISOR

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

09 / 24 / 2014

Transaction ID : C2852454

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Sheldon Smith

Mailing Address 1700 Lincoln St

City State Zip Code
 Denver CO 80203-4541

FEC ID number of contributing
federal political committee.

C

Name of Employer

Bryan Cave LLP

Occupation

ATTORNEY

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

09 / 12 / 2014

Transaction ID : C2852425

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

1500.00

TOTAL This Period (last page this line number only)..... ►

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

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☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Adam Sokolic

Mailing Address 9785 Towne Centre Dr

City State Zip Code
 San Diego CA 92121-1968

FEC ID number of contributing
federal political committee.

C

Name of Employer
LPL Financial Retirement Partners

Occupation
Information Requested

Receipt For: 2014
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

09 / 11 / 2014

Transaction ID : C2852421

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

B. Alan SPIERER

Mailing Address 22 Coggins Ln

City State Zip Code
 West Orange NJ 07052-2167

FEC ID number of contributing
federal political committee.

C

Name of Employer
UBS Financial Services

Occupation
Financial Advisor

Receipt For: 2014
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

09 / 30 / 2014

Transaction ID : C2852467

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

C. Thomas Spottiswood

Mailing Address 13205 Jasmine Hill Terrace

City State Zip Code
 Rockville MD 20878

FEC ID number of contributing
federal political committee.

C

Name of Employer
RiverBay Investment Group

Occupation
Financial Advisor

Receipt For: 2014
☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

09 / 30 / 2014

Transaction ID : C2852486

Amount of Each Receipt this Period

250.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1000.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Charles Steingas

Mailing Address 7310 Paulsen Dr

City State Zip Code
Eden Prairie MN 55346-4142

FEC ID number of contributing
federal political committee.

C

Name of Employer
Cash Balance Actuaries, LLC

Occupation
ACTUARY

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

09 / 10 / 2014

Transaction ID : C2852506

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Valeri Stevens

Mailing Address 3838 W Carson Street
Suite 112

City State Zip Code
Torrance CA 90503-6708

FEC ID number of contributing
federal political committee.

C

Name of Employer
Main Street Benefits, Inc

Occupation
Pension consultant

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

09 / 27 / 2014

Transaction ID : C2852463

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

c. Marcy Supovitz

Mailing Address 55 Linden Street

City State Zip Code
Worcester MA 01609-4612

FEC ID number of contributing
federal political committee.

C

Name of Employer
Boulay Donnelly & Supovitz Consulting

Occupation
EXECUTIVE

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1500.00

Date of Receipt

09 / 11 / 2014

Transaction ID : C2852395

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

1500.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
Detailed Summary Page

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☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. George J Taylor

Mailing Address Post Office Box 1318

City State Zip Code
 State College PA 16801-7097

FEC ID number of contributing
federal political committee.

C

Name of Employer

ARIS Corporation of America

Occupation

Pension consultant

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

09 / 24 / 2014

Transaction ID : C2852448

Amount of Each Receipt this Period

500.00

Full Name (Last, First, Middle Initial)

B. Bob Toth

Mailing Address 110 W Berry St Ste 1809

City State Zip Code
 Fort Wayne IN 46802-2311

FEC ID number of contributing
federal political committee.

C

Name of Employer

Law Office of Robert J. Toth, Jr.

Occupation

Owner

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

09 / 27 / 2014

Transaction ID : C2852464

Amount of Each Receipt this Period

1000.00

Full Name (Last, First, Middle Initial)

C. Connie M Toth

Mailing Address 8211 Post Oak Ct

City State Zip Code
 Fort Wayne IN 46825-7103

FEC ID number of contributing
federal political committee.

C

Name of Employer

The Alliance Fort Wayne Allen

Occupation

Co-Founder

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

1000.00

Date of Receipt

09 / 27 / 2014

Transaction ID : C2852461

Amount of Each Receipt this Period

1000.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

2500.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

Use separate schedule(s)
for each category of the
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Sal Tripodi

Mailing Address 1550 Larimer St. #423

City State Zip Code
 Denver CO 80202

FEC ID number of contributing
federal political committee.

C

Name of Employer

TRI Pension Services

Occupation

PRESIDENT

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

800.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 09 / 10 / 2014

Transaction ID : C2852381

Amount of Each Receipt this Period

100.00

Full Name (Last, First, Middle Initial)

B. Sal Tripodi

Mailing Address 1550 Larimer St. #423

City State Zip Code
 Denver CO 80202

FEC ID number of contributing
federal political committee.

C

Name of Employer

TRI Pension Services

Occupation

PRESIDENT

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

800.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 09 / 16 / 2014

Transaction ID : C2852382

Amount of Each Receipt this Period

100.00

Full Name (Last, First, Middle Initial)

C. Mikel R Uchitel

Mailing Address 25B Vreeland Road, Suite 209

City State Zip Code
 Florham Park NJ 07932-1900

FEC ID number of contributing
federal political committee.

C

Name of Employer

ABAR Pension Services, Inc

Occupation

Pension consultant

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

500.00

Date of Receipt

M M / D D / Y Y Y Y Y Y
 09 / 13 / 2014

Transaction ID : C2852430

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

700.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. Scott A Westgate

Mailing Address 755 W Big Beaver Road
Suite 1250

City State Zip Code
Troy MI 48084-4900

FEC ID number of contributing
federal political committee.

C

Name of Employer

Michigan Benefit Consulting

Occupation

Pension consultant

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

225.00

Date of Receipt

09 / 16 / 2014

Transaction ID : C2852383

Amount of Each Receipt this Period

225.00

Full Name (Last, First, Middle Initial)

B. Geoff White

Mailing Address 33272 Valle Rd Ste 100

City State Zip Code
San Juan Capistrano CA 92675-4849

FEC ID number of contributing
federal political committee.

C

Name of Employer

LPL Financial Retirement Partners

Occupation

Information Requested

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

250.00

Date of Receipt

09 / 30 / 2014

Transaction ID : C2852474

Amount of Each Receipt this Period

250.00

Full Name (Last, First, Middle Initial)

C. John Wilcox

Mailing Address 287 Turnpike Road #250

City State Zip Code
Westborough MA 01581-2882

FEC ID number of contributing
federal political committee.

C

Name of Employer

Mayflower Advisors, LLC

Occupation

FINANCIAL PLANNER

Receipt For: 2014

☐ Primary ☒ General
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

750.00

Date of Receipt

09 / 26 / 2014

Transaction ID : C2852460

Amount of Each Receipt this Period

500.00

SUBTOTAL of Receipts This Page (optional)..... ►

TOTAL This Period (last page this line number only)..... ►

975.00

SCHEDULE A (FEC Form 3X) **ITEMIZED RECEIPTS**

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☒ 11a ☐ 11b ☐ 11c ☐ 12
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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

<p>Full Name (Last, First, Middle Initial) A. Natalie R. E. Wyatt</p> <p>Mailing Address 122 Locust Grove Lane</p> <p>City Versailles State KY Zip Code 40383-8807</p> <p>FEC ID number of contributing federal political committee. C</p> <p>Name of Employer SunGard Occupation CONSULTANT</p> <p>Receipt For: 2014 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼</p> <p>Aggregate Year-to-Date ▼ 500.00</p>		<p>Date of Receipt M M / D D / Y Y Y Y Y 09 / 11 / 2014</p> <p>Transaction ID : C2852422</p> <p>Amount of Each Receipt this Period 500.00</p>
<p>Full Name (Last, First, Middle Initial) B. Lynn Young</p> <p>Mailing Address 4835 E Cactus Rd Ste 260</p> <p>City Scottsdale State AZ Zip Code 85254-4198</p> <p>FEC ID number of contributing federal political committee. C</p> <p>Name of Employer Coble Pension Group, LLC Occupation VICE PRESIDENT</p> <p>Receipt For: 2014 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼</p> <p>Aggregate Year-to-Date ▼ 1000.00</p>		<p>Date of Receipt M M / D D / Y Y Y Y Y 09 / 10 / 2014</p> <p>Transaction ID : C2852379</p> <p>Amount of Each Receipt this Period 125.00</p>
<p>Full Name (Last, First, Middle Initial) C. Lynn Young</p> <p>Mailing Address 4835 E Cactus Rd Ste 260</p> <p>City Scottsdale State AZ Zip Code 85254-4198</p> <p>FEC ID number of contributing federal political committee. C</p> <p>Name of Employer Coble Pension Group, LLC Occupation VICE PRESIDENT</p> <p>Receipt For: 2014 <input type="checkbox"/> Primary <input checked="" type="checkbox"/> General <input type="checkbox"/> Other (specify) ▼</p> <p>Aggregate Year-to-Date ▼ 1000.00</p>		<p>Date of Receipt M M / D D / Y Y Y Y Y 09 / 16 / 2014</p> <p>Transaction ID : C2852380</p> <p>Amount of Each Receipt this Period 125.00</p>
<p>SUBTOTAL of Receipts This Page (optional)..... ▶</p>		<p>750.00</p>
<p>TOTAL This Period (last page this line number only)..... ▶</p>		<p>42603.00</p>

<input checked="" type="checkbox"/>	21b	<input type="checkbox"/>	22	<input type="checkbox"/>	23	<input type="checkbox"/>	24	<input type="checkbox"/>	25	<input type="checkbox"/>	26
<input type="checkbox"/>	27	<input type="checkbox"/>	28a	<input type="checkbox"/>	28b	<input type="checkbox"/>	28c	<input type="checkbox"/>	29	<input type="checkbox"/>	30b

SCHEDULE B (FEC Form 3X)
ITEMIZED DISBURSEMENTSUse separate schedule(s)
for each category of the
Detailed Summary PageFOR LINE NUMBER:
(check only one)

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<input checked="" type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 24	<input type="checkbox"/> 25	<input type="checkbox"/> 26
<input type="checkbox"/> 27	<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

The American Society of Pension Professionals and Actuaries Political Action Committee (ASPPA-NAPA PAC)

Full Name (Last, First, Middle Initial)

A. SunTrust Bank

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y
09		10		2014

Mailing Address Post Office Box 85024

City	State	Zip Code
Richmond	VA	23285-5024

Transaction ID : D162217Purpose of Disbursement
Credit Card/account charges

Amount of Each Disbursement this Period

Candidate Name

Category/
Type

104.03

Office Sought:	<input type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For: 2014
<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼

State: District:

Full Name (Last, First, Middle Initial)

B.

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y

Mailing Address

City	State	Zip Code

Purpose of Disbursement

Amount of Each Disbursement this Period

Candidate Name

Category/
Type

Office Sought:	<input type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For:
<input type="checkbox"/> Primary <input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼

State: District:

Full Name (Last, First, Middle Initial)

C.

Date of Disbursement

M M M	/	D D D	/	Y Y Y Y Y Y

Mailing Address

City	State	Zip Code

Purpose of Disbursement

Amount of Each Disbursement this Period

Candidate Name

Category/
Type

Office Sought:	<input type="checkbox"/> House
	<input type="checkbox"/> Senate
	<input type="checkbox"/> President

Disbursement For:
<input type="checkbox"/> Primary <input type="checkbox"/> General
<input type="checkbox"/> Other (specify) ▼

State: District:

SUBTOTAL of Disbursements This Page (optional).....▶**TOTAL** This Period (last page this line number only).....▶

104.03
203.44